#### **United Regional Physician Portal Instructions**

For Windows computers, please read and follow the instructions below.

If you have any concerns or questions please call the United Regional Service Desk at (940) 764-3242

### **United Regional Remote Access System Requirements**

- Operating System (with latest updates)
  - o Microsoft Windows 10 Build 10586.71 or later
  - Microsoft Windows 8.1
  - Microsoft Windows 7
- Supported Browser
  - Microsoft Internet Explorer 11 (32-bit only)



Google Chrome



Firefox



Microsoft Edge

# • Web Browser Settings

- Ensure you have the latest version of the web browser.
- o Ensure your-pop-up blocker is disabled.

#### **Physician Portal Connection**

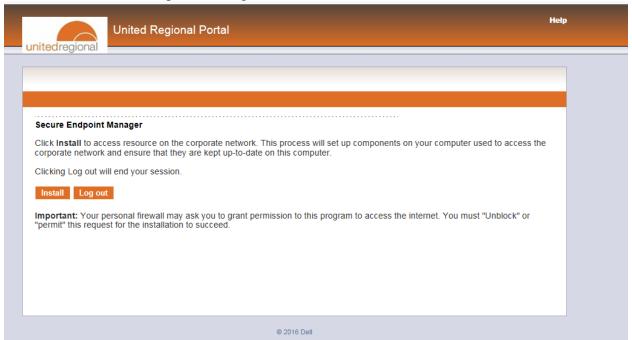
- 1. You may have to temporarily disable Antivirus and Internet security software (i.e. Avast, McAfee, Norton, Symantec, Webroot, AVG, Kaspersky) for the installation to complete. Afterwards they can be enabled.
- 2. Open your Web Browser and go to the following web address: <a href="https://urportal.unitedregional.org">https://urportal.unitedregional.org</a>

3. You must accept the **Warning Banner** in order to proceed. Click **Accept** if you agree to the terms.

4. Use your United Regional network credentials for the username and password. Click Log in



- 5. The first time you login to the Portal, you will be required to install the **Secure Endpoint Manager.**
- 6. Click "Install Secure Endpoint Manager"



8. **If you have problems** this is where you will need to **temporarily** disable any anti-virus or internet security software as mentioned in step 1 above.

- 9. For Microsoft IE11 start on Step 13.
- 10. For **Chrome** start on step 18.
- 11. For **FireFox** start on step 24.
- 12. For **Microsoft Edge** start on step 34.
- 13. For **Microsoft IE11** follow these steps.
- 14. Click "run" at the bottom of the screen



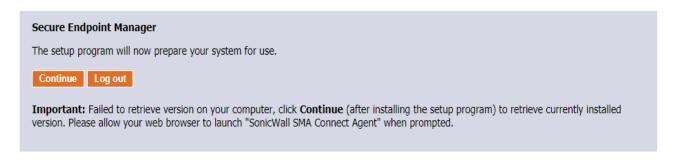
15.

- 16. Follow the prompts that are displayed to install the client software. Click "Allow" for any prompts for SonicWall Secure Endpoint and remote desktop connection.
- 17. Skip to Step 40

- 18. For **Chrome** follow these steps.
- 19. You will need to open the file in the bottom left as shown by clicking the up arrow and click OPEN



#### 20. Click Continue



21. Click the box to "Always open these types of links in the associated app" and then click "Open Secure Endpoint Manager"



22. Now click "Activate" - You will have to click "Activate each time you use Chrome.

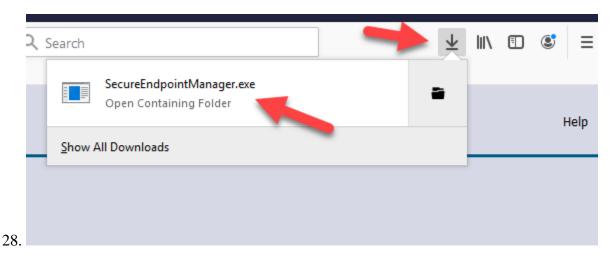


23. Skip to Step 40

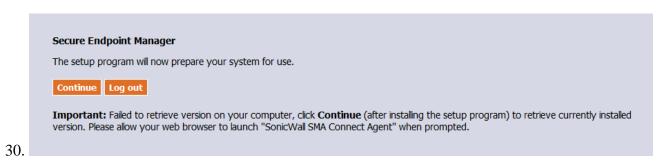
- 24. For **FireFox** follow these steps.
- 25. Click on "Save File"



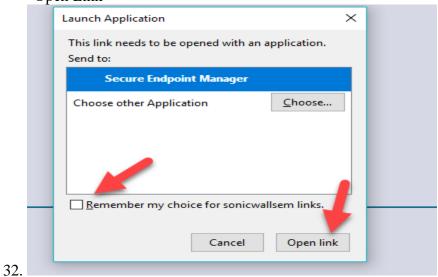
- 26. Click the download option in Firefox in the top right.
- 27. Click "Secure EndpointManager.exe"



## 29. Click Continue



31. Click the box at the bottom left "Remember my choice for Sonicwall links then click "Open Link"

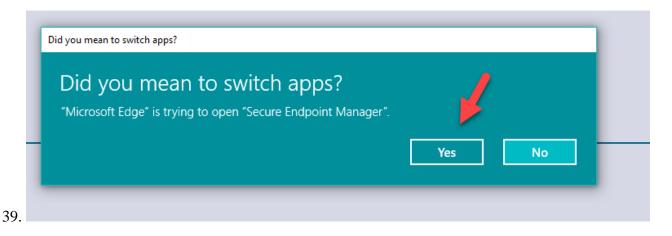


33. Skip to Step 40

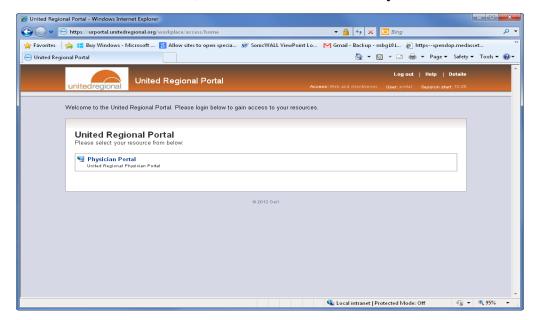
- 34. For **Microsoft EDGE** follow these steps.
- 35. Click "Install Secure Endpoint Manager"
- 36. Click "run" at the bottom of the screen



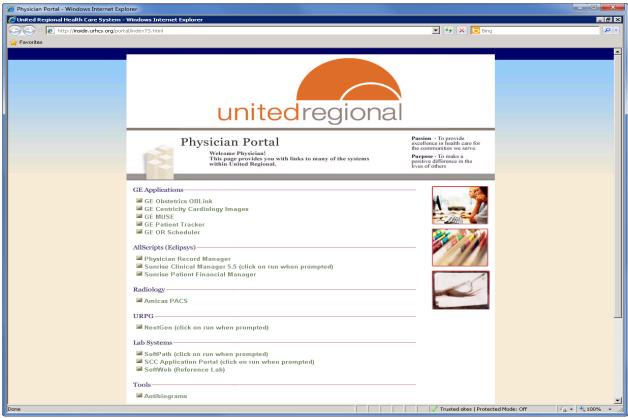
38. When prompted click on "Yes" each time. You will be prompted more than once.



40. Once the installation is complete, you will be presented with a shortcut to the Physician Portal. To access the shortcut, left-click the link marked **Physician Portal Full Screen** 



41. Upon a successful connection, you will be presented a terminal session to the Physician Portal.



- 1. To terminate your remote access session, simply close the Physician Portal connection and logout or close the United Regional Web Portal web page.
- 2. **If you have problems with the screen size** being too small on a Windows 10 Tablet, do the following:
- 3. Left click the Start button-> Settings-> System.
- 4. Scroll down and click to "Advanced Display settings", record what the settings are, then change to 1440 x 900. Apply changes, click on Keep settings.
- 5. Connect to the Portal and the screen will be easier to read.
- 6. You can change the setting back once you exit the Portal.